

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2007

REGISTRATION NO.: 25120

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$9,990,000.00 (a portion of \$60,000,000 authorized) COUNTY: of Boone

DATE OF ISSUE: July 12, 2007 (Series 2007A) MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing a new elementary school and phase one of a new high school, acquiring school sites, acquiring technology for the District, air conditioning buildings and constructing, repairing, renovating, furnishing and equipping other new and existing buildings

Rate of Interest	Amount	Maturity
4.000 %	\$ 1,100,000.00	03/01/2009
4.000 %	1,200,000.00	03/01/2010
4.000 %	2,700,000.00	03/01/2011
4.000 %	100,000.00	03/01/2015
4.000 %	475,000.00	03/01/2016
4.000 %	525,000.00	03/01/2017
4.050 %	625,000.00	03/01/2018
4.050 %	725,000.00	03/01/2019
4.100 %	775,000.00	03/01/2020
4.125 %	850,000.00	03/01/2021
4.150 %	915,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Morgan Keegan & Company, Inc., Memphis, Tennessee

PURCHASE PRICE: \$9,955,512.10

INTEREST RATE: 4.1217%

ASSESSED VALUATION: \$1,807,231,551

INDEBTEDNESS: (Including this issue) \$204,685,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...13,032; No...4,097

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 8